



Early Assessment of Competency-Based Preceptor Evaluations of Students on Clinical Rotations



Indiana University Physician Assistant Studies

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Main Topics

Beginning to evaluate competency-based curriculum

Why competency-based?



```
graph TD; A[Why competency-based?] --> B[First steps]; B --> C[Reliability]; C --> D[Fleiss' Kappa and Inter-rater reliability]; D --> E[Other Considerations/Strategies];
```

First steps

Reliability

Fleiss' Kappa and Inter-rater reliability

Other Considerations/Strategies



Background on Assessment of the Clinical Year at IUMPAS

What did we do before?

- *5-point Likert Scale*
- *(Strongly Agree → Strongly Disagree)*



Background on Assessment of the Clinical Year at IUMPAS

What did we change?

- *5-point Likert Scale with steps/stages of competence*
- *More specific to each competency*



Why Competency-Based Assessment?

Why did we change?

- *Feedback was highly rater-dependent*
- *Objective results of progress are important for determining whether interventions/remediations need to be made*



Why Competency-Based Assessment?

Drawbacks

- *More time consuming for preceptors*
- *Survey exhaustion? (Increased “Going down the line?”)*



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First steps

Reliability

Fleiss' Kappa and Inter-rater reliability

Other Considerations/Strategies



First Steps: Producing the Competencies

Based on National Standards

- *Core competencies of healthcare professionals*
- *Communication, Leadership, Professionalism, Knowledge, Business Skills*

Program Goals

1. Recruit highly qualified applicants who share the program values and possess characteristics to successfully complete our PA program.	+
2. Promote a culture of diversity and inclusion through recruitment, curriculum design, and clinical placement.	+
3. Educate students for entry-level practice to provide quality patient-centered care in a wide variety of clinical settings.	+
4. Educate students to provide culturally competent and sensitive health care in the context of the communities our learners serve.	+
5. Prepare students to work collaboratively and effectively with all members of the health care team.	+
6. Prepare students for critical thinking and evidence-based decision-making.	+



First Steps: Producing the Competencies

Based on Program Specific Goals

- *Cultural Competence*
- *Self Awareness/Care*

Program Goals

1. Recruit highly qualified applicants who share the program values and possess characteristics to successfully complete our PA program.	+
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6. Prepare students for critical thinking and evidence-based decision-making.	+



First Steps: Producing the Competencies

Modified from Medical School Program

- *Help align our evaluation with tools given by one familiar to preceptors shared by our program and medical schools*

Program Goals

1. Recruit highly qualified applicants who share the program values and possess characteristics to successfully complete our PA program.	+
2. Promote a culture of diversity and inclusion through recruitment, curriculum design, and clinical placement.	+
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First steps

Reliability

Fleiss' Kappa and Inter-rater reliability

Other Considerations/Strategies



Initial Evaluation

Where are we now?

- *Currently, we are gathering data from our first cohort of the new assessment tool.*



Initial Evaluation

Concerns for Inter-rater reliability

- *Does having competency-based assessment increase inter-rater reliability?*
- *Failure to meet competencies could result in deceleration of student progress*



Cohen's Kappa

Traditional statistical method for inter-rater reliability

- *Does each rater give similar scores to the same student?*
- *Would be useful if we had consistent preceptors*

Value of κ	Strength of Agreement
< 0.20	Poor
$0.21 - 0.40$	Fair
$0.41 - 0.60$	Moderate
$0.61 - 0.80$	Good
> 0.80	Very Good

$$\kappa = \frac{p_0 - p_e}{1 - p_e},$$

Cohen's Kappa

Traditional statistical method for inter-rater reliability

- *Would be more useful if we had consistent preceptors*
- *For each clinical rotation (event) our students don't have the same group of preceptors (raters)*

Value of κ	Strength of Agreement
< 0.20	Poor
$0.21 - 0.40$	Fair
$0.41 - 0.60$	Moderate
$0.61 - 0.80$	Good
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$$\kappa = \frac{p_0 - p_e}{1 - p_e},$$

Fleiss' Kappa

Better than Cohen's Kappa for pool of non-unique raters

- *Fleiss' Kappa assumes students do not have the same raters*
- *For each clinical rotation (event) one preceptor (rater) may only rate a subset of students with some non-unique overlap*

Value of κ	Strength of Agreement
< 0.20	Poor
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Fleiss' Kappa

Clinical Reasoning Data

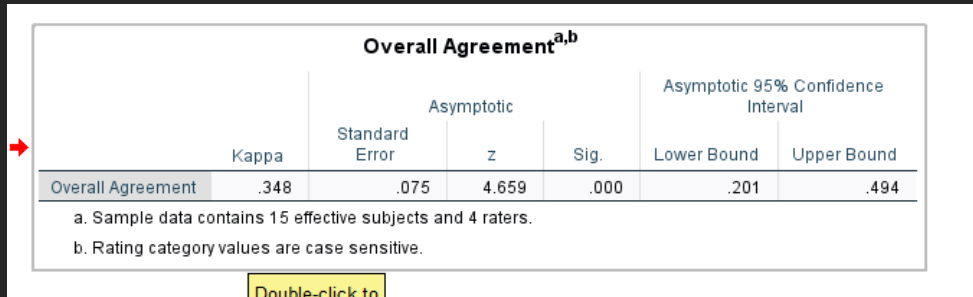
- *Fleiss' Kappa assumes students do not have the same raters*
- *For each clinical rotation (event) one preceptor (rater) may only rate a subset of students*



Fleiss' Kappa

Clinical Reasoning Data

- *4 Raters*
- *95% CI = 0.201, 0.494*

A screenshot of an SPSS output window titled "Overall Agreement^{a,b}". It contains a table with 7 columns: Kappa, Standard Error, Asymptotic z, Sig., Asymptotic 95% Confidence Interval Lower Bound, and Asymptotic 95% Confidence Interval Upper Bound. The row for "Overall Agreement" shows values: .348, .075, 4.659, .000, .201, and .494. Below the table are two footnotes: "a. Sample data contains 15 effective subjects and 4 raters." and "b. Rating category values are case sensitive." A red arrow points to the left margin, and a yellow box with the text "Double-click to" is at the bottom left.

	Kappa	Standard Error	Asymptotic z	Sig.	Asymptotic 95% Confidence Interval Lower Bound	Asymptotic 95% Confidence Interval Upper Bound
Overall Agreement	.348	.075	4.659	.000	.201	.494

a. Sample data contains 15 effective subjects and 4 raters.
b. Rating category values are case sensitive.

Double-click to

Fleiss' Kappa

Medical Knowledge

- *4 Raters*
- *95% CI = 0.127, 0.413*
- *Individual Category Agreement*

Overall Agreement^a

	Kappa	Standard Error	Asymptotic z	Sig.	Asymptotic 95% Confidence Interval	
Overall Agreement	.270	.073	3.693	.000	.127	.413

a. Sample data contains 15 effective subjects and 4 raters.

Agreement on Individual Categories^a

Rating Category	Conditional Probability	Kappa	Standard Error	Asymptotic z	Sig.	Asymptotic 95% Confidence Interval	
2.00	.000	-.017	.105	-.161	.872	-.224	.190
3.00	.471	.261	.105	2.479	.013	.055	.468
4.00	.519	.125	.105	1.182	.237	-.082	.331
5.00	.622	.496	.105	4.708	.000	.290	.703

a. Sample data contains 15 effective subjects and 4 raters.



Fleiss' Kappa

Diagnosis

- *4 Raters*
- *95% CI = 0.285, 0.581*
- *Individual Category Agreement*

Overall Agreement^a

	Kappa	Asymptotic			Asymptotic 95% Confidence Interval	
		Standard Error	z	Sig.	Lower Bound	Upper Bound
Overall Agreement	.433	.076	5.716	.000	.285	.581

a. Sample data contains 15 effective subjects and 4 raters.

Agreement on Individual Categories^a

Rating Category	Conditional Probability	Kappa	Asymptotic			Asymptotic 95% Confidence Interval	
			Standard Error	z	Sig.	Lower Bound	Upper Bound
3.00	.718	.502	.105	4.765	.000	.296	.709
4.00	.533	.300	.105	2.846	.004	.093	.507
5.00	.619	.503	.105	4.773	.000	.297	.710

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Fleiss' Kappa

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Overall Agreement^a

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5.00	.619	.503	.105	4.773	.000	.297	.710

a. Sample data contains 15 effective subjects and 4 raters.



Fleiss' Kappa

Clinical Management

- *4 Raters*
- *95% CI = 0.203, 0.496*
- *Individual Category Agreement*

Overall Agreement^a

	Kappa	Asymptotic			Asymptotic 95% Confidence Interval	
		Standard Error	z	Sig.	Lower Bound	Upper Bound
Overall Agreement	.349	.075	4.687	.000	.203	.496

a. Sample data contains 15 effective subjects and 4 raters.

Agreement on Individual Categories^a

Rating Category	Conditional Probability	Kappa	Asymptotic			Asymptotic 95% Confidence Interval	
			Standard Error	z	Sig.	Lower Bound	Upper Bound
3.00	.533	.300	.105	2.846	.004	.093	.507
4.00	.444	.145	.105	1.378	.168	-.061	.352
5.00	.737	.615	.105	5.833	.000	.408	.821

a. Sample data contains 15 effective subjects and 4 raters.



Fleiss' Kappa

Social Skills

- *4 Raters*
- *95% CI = 0.203, 0.496*
- *Individual Category Agreement*

Overall Agreement^a

	Kappa	Asymptotic			Asymptotic 95% Confidence Interval	
		Standard Error	z	Sig.	Lower Bound	Upper Bound
Overall Agreement	.261	.075	3.490	.000	.114	.408

a. Sample data contains 15 effective subjects and 4 raters.

Agreement on Individual Categories^a

Rating Category	Conditional Probability	Kappa	Asymptotic			Asymptotic 95% Confidence Interval	
			Standard Error	z	Sig.	Lower Bound	Upper Bound
3.00	.392	.152	.105	1.441	.150	-.055	.358
4.00	.400	.100	.105	.949	.343	-.107	.307
5.00	.696	.506	.105	4.805	.000	.300	.713

a. Sample data contains 15 effective subjects and 4 raters.



Fleiss' Kappa

Better reliability?

- *Possibly?*
- *Confounding issues*

	Fleiss' Kappa	Significance	95% CI Lower Bound	95% Upper Bound
History and Physical Taking	0.348	$P < .001$	0.201	0.494
Medical Knowledge	0.27	$P < .001$	0.127	0.413
Creating a Differential	0.433	$P < .001$	0.285	0.581
Management	0.349	$P < .001$	0.203	0.496
Recognizing Social Determinants	0.261	$P < .001$	0.114	0.0408
Oral Presentation	0.264	$P < .001$	0.116	0.413
Written Documentation	0.309	$P = .001$	0.16	0.0457
Interaction with Patients and Families	0.237	$P = .001$	0.094	0.381
Interaction with members of the health care team	0.286	$P < .001$	0.136	0.436
General Professionalism	0.317	$P < .001$	0.175	0.459



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Other Considerations/Strategies



Increasing Reliability After Data Collection

Creating subsets of raters

- *By specialty*
- *By competency*

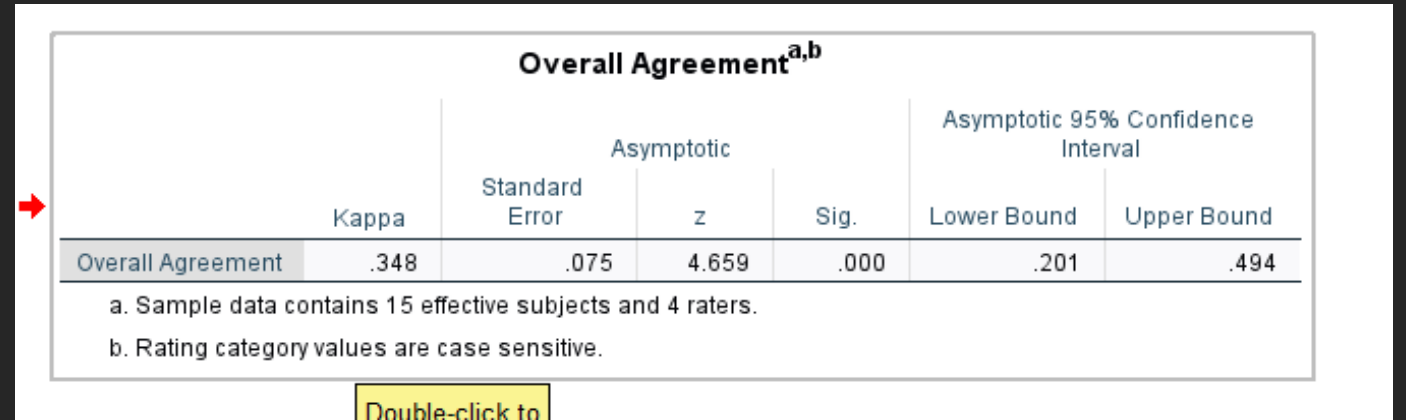
Control “Student”



Increasing Reliability After Data Collection

Grouping by Specialty

- *EM*



The screenshot shows the SPSS 'Overall Agreement' table. A red arrow points to the 'Kappa' column. The table includes columns for Kappa, Standard Error, Asymptotic z, Sig., and Asymptotic 95% Confidence Interval (Lower and Upper Bounds). Below the table, notes 'a' and 'b' provide context about the sample size and rating categories.

	Kappa	Standard Error	Asymptotic z	Sig.	Asymptotic 95% Confidence Interval	
					Lower Bound	Upper Bound
Overall Agreement	.348	.075	4.659	.000	.201	.494

a. Sample data contains 15 effective subjects and 4 raters.
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Double-click to

Value of K	Strength of agreement
< 0.20	Poor
0.21-0.40	Fair
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0.61-0.80	Good
0.81-1.00	Very good

Increasing Reliability After Data Collection

Grouping by Specialty

- *General Surgery*

Value of κ	Strength of agreement
< 0.20	Poor
0.21-0.40	Fair
0.41-0.60	Moderate
0.61-0.80	Good
0.81-1.00	Very good



Increasing Reliability After Data Collection

Grouping by Specialty

- *Primary Care*
 - Family Medicine
 - Pediatrics
 - Internal Medicine (Outpatient)

Value of κ	Strength of agreement
< 0.20	Poor
0.21-0.40	Fair
0.41-0.60	Moderate
0.61-0.80	Good
0.81-1.00	Very good



Increasing Reliability After Data Collection

Grouping by Competency

- *Medical Knowledge*
- *Diagnosis*
- *Clinical Management*
- *Social Skills*

Value of κ	Strength of agreement
< 0.20	Poor
0.21-0.40	Fair
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First steps

Reliability

Fleiss' Kappa and Inter-rater reliability

Other Considerations/Strategies



Discussions

Comparisons to Subjective Assessment

- *More/Less reliability?*

	Fleiss' Kappa	Significance	95% CI Lower Bound	95% Upper Bound
History and Physical Taking	0.348	$P < .001$	0.201	0.494
Medical Knowledge	0.27	$P < .001$	0.127	0.413
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Discussions

Student Strength

- *Are strong (more competent) students less likely to have inter-rater inconsistency?*



Discussions

Survey Exhaustion

- *Is the same rater more or less subject to “going down the line”*



Discussions

Survey Exhaustion

- *Does the number of surveys submitted change “going down the line”*



What next?

Competency-based assessments may be more objective but how objective can evaluators in the clinical setting be?

Comparisons of competencies to summative evaluations before and after clinical year

Transition of the didactic year to competency assessment



References

1. Essary, A. and Statler, M., 2007. Using a Curriculum Map to Link the Competencies for the PA Profession With Assessment Tools in PA Education. *The Journal of Physician Assistant Education*, 18(1), pp.22-28.
2. Taylor & Francis. 2021. Building a competency-based workplace curriculum around entrustable professional activities: The case of physician assistant training. [online] Available at: <<https://www.tandfonline.com/doi/full/10.3109/0142159X.2010.513719>>
3. Gonczi, A., 2021. Establishing competency-based standards in the professions. [online] Voced.edu.au. Available at: <https://www.voced.edu.au/content/ngv:29478>
4. Lohentry, K., Brenneman, A., Goldgar, C., Hills, K., VanderMeulen, S., Lane, S., Ziegler, O., Barwick, T. and Fletcher, S., 2017. Entrustable Professional Activities. *Journal of Physician Assistant Education*, 28(1), pp.33-40.

Thank you
Any Questions?



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